



NAVCALC.COM

NAVCalc
Smart Tools for Fund Operations



NAVCalc Client Portal

*Clear Investor Communication and Access to Information,
Transparency that Builds Trust.*

Today, the real difference is no longer whether you offer a client portal — but how well it works, how intuitive it is, and the experience it delivers to investors.

Investors expect more than returns. They want confidence that their capital is managed professionally, clear visibility into their investments, and the ability to verify information at any time — online, in a structured way, and without unnecessary back-and-forth.

The NAVCalc Client Portal provides exactly that. It creates a direct, reliable connection between fund managers and investors, turning transparency, accessibility, and communication into a tangible competitive advantage.

How the Client Portal Creates Value

- ✔ **Clear and efficient investor communication:** Investors always have access to up-to-date, structured information — available anytime, from anywhere.
- ✔ **Support for fundraising and distribution:** When information is instantly available, decisions are faster and friction is reduced across the distribution network.
- ✔ **Time savings across the entire team:** The portal simplifies work for sales, client service, portfolio managers, and back office teams.
- ✔ **Automated information flow:** Data is distributed automatically from the management company to investors and across the distribution chain — without manual effort.
- ✔ **Notifications and statements without extra workload:** Statements, alerts, and updates are delivered automatically, with no operational overhead.

Want to see how the Client Portal could work for your fund?

We'll be happy to show you a live demo and prepare a tailored proposal based on your fund structure and investor base.



Jiri Simonek - Tech Lead

Mathematician and founder of CFDSUPPORT, a software engineering company focused on high-performance simulation tools. Expert in advanced simulations, modelling, and scalable software development — at NAVCalc he leads the platform's technical development and architecture.

+420 606 893 039
@ jiri.simonek@navcalc.com



Ondrej Konak - Biz Lead

Investment professional with more than 20 years of experience at PPF, Generali, and KBC. Specialist in company analysis, valuation, and institutional portfolio management — at NAVCalc he leads the platform's strategy and business development.

+420 724 386 109
@ ondrej.konak@navcalc.com